

A RESULTS FOCUSED GOLD & COPPER COMPANY

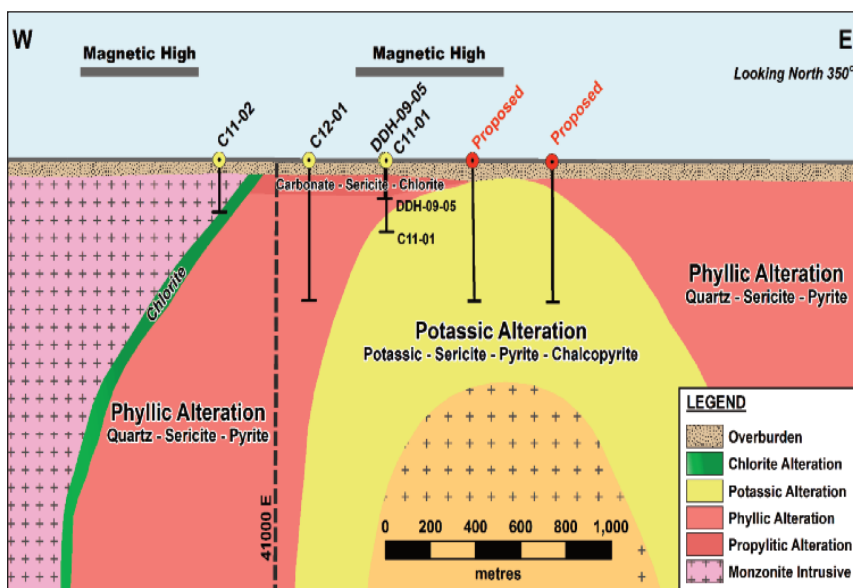
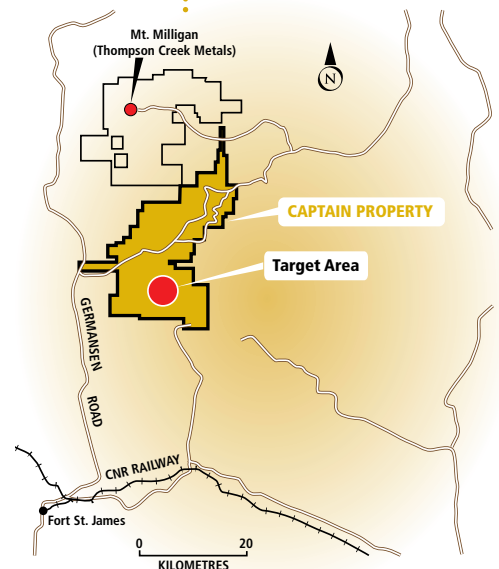
Orestone Mining Corp. (TSX.V: ORS) is a Canadian based company managed by mining industry professionals. The Company's portfolio contains four gold and copper/gold exploration projects in British Columbia, Canada, covering in excess of 700 square kilometres.

THE CAPTAIN PROPERTY – OUR FOCUS IN 2012

- The Captain Property is 100% owned and 417 square kilometres in size, located approximately 65 kilometres northeast of Fort St. James, British Columbia.
- The property is bordered by Xstrata Resources to the south and west, Gold Fields to the west, and Thompson Creek Metals to the north.
- The property hosts a large copper/gold porphyry system measuring over 7 x 7 kilometres.
- Orestone's first round of drilling completed in January 2012 intercepted porphyry-style mineralization grading near Mt. Milligan ore grades.
- The geophysical and geological characteristics of the Captain Project are similar to the Mt. Milligan Deposit (proven and probable reserves 482 Mt at 0.20 Cu% and 0.39 Au g/t; Terrane Metals Corp. NI 43-101 Technical Report October 2009), located 30 kilometres to the north.



THE CAPTAIN PROJECT IS LOCATED APPROX. 30 KM SOUTH OF THE MT. MILLIGAN MINE, WHICH IS EXPECTED TO BEGIN PRODUCING COPPER AND GOLD IN 2013.

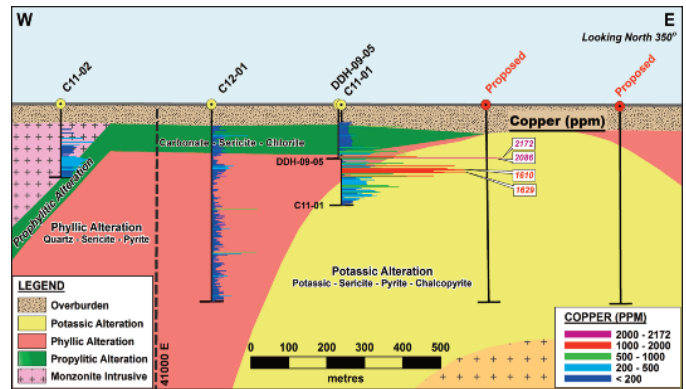
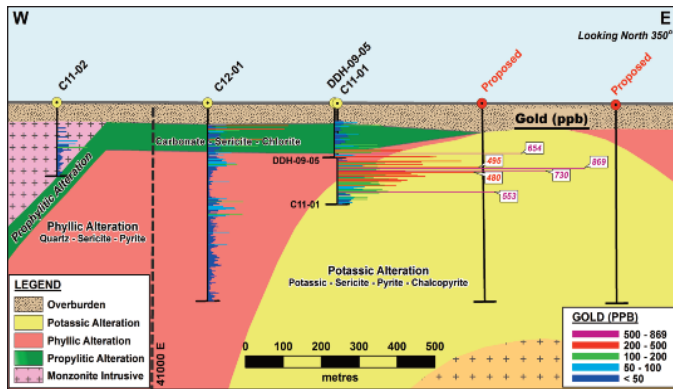


The primary goal for Phase I exploration was to establish the existence of a large mineralized copper/gold porphyry system which has been accomplished. Phase I exploration, budgeted at \$600,000 consisted of grid layout and 31 line kilometres of geophysics (Induced Polarization, Resistivity and Ground Magnetometer), 1240 metres of core drilling in four-holes and petrographic studies of the drill core material.

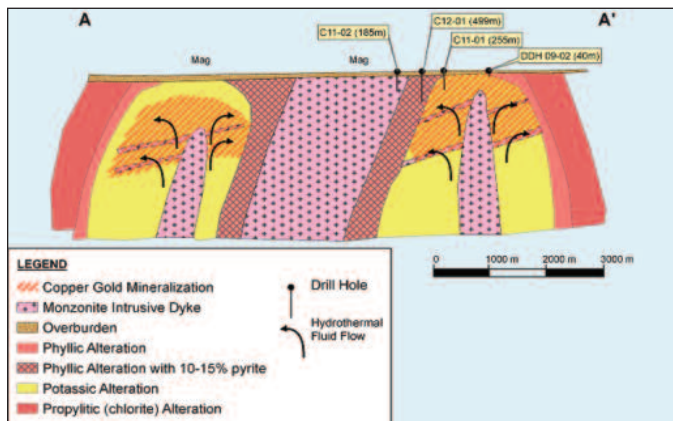
SHARE STRUCTURE

SHARES ISSUED & OUTSTANDING	65,589,313
FULLY DILUTED SHARES	78,101,813
CASH POSITION	C \$ 50,000
RECENT SHARE PRICE	C \$0.10
HELD BY INSIDERS	~28%

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Assays from hole C11-01 returned an intercept of 87 metres from 127 metres grading 0.230 g/t gold and 0.03% copper, including 43 metres grading 0.298 g/t gold and 0.09% copper and 16 metres grading 0.434 g/t gold and 0.133% copper.



The primary goal for Phase II exploration in 2012 is to confirm economic grades of copper/gold and begin to outline the East target as well as conduct initial test drilling on a second target. Phase II exploration is budgeted at \$650,000 to \$1.2 million consisting of 10 line kilometres of geophysics, 2,000 to 4,000 metres of core drilling in 10 to 20 holes and petrographic studies of the drill core material.

DIRECTORS

DAVID HOTTMAN – Director, President & CEO

Mr. Hottman brings nearly 25 years of experience in corporate finance and management of junior resource companies. Mr. Hottman was a founding team member of Portal Resources Ltd., Eldorado Gold (TSX, NYSE) and Nevada Pacific Gold (TSX) which was acquired by US Gold (TSX, AMEX) in 2007.

GARY NORDIN – Director, Vice President of Exploration

Mr. Nordin is a leading exploration geologist with a proven track record of identifying and developing mining projects. For example, as a co-founding Director and Vice President of Bema Gold Corporation, he successfully identified significant open pit type heap leach gold reserves in the United States and Chile, including the Refugio deposit (6 to 8 million oz).

PATRICK HIGSMITH – Director

Mr. Highsmith earned a bachelor's degree in Geological Engineering and a master's degree in Economic Geology/Geochemistry from the Colorado School of Mines. His 21-year career has seen him work as a geologist, geochemist, and business development specialist in more than 25 countries.

JOHN HOLMLUND – Director

John Holmund is the Founder of Focus Corporation, a multi-disciplinary consulting firm. John's professional endeavors keep him very active on several community oriented Boards and as a liaison between government and private sector groups.

JOSE ANTONIO PINEDO – Director

Mr. Jose Pinedo has more than 20 years experience in resource-based domestic and international law. Between 1994 and 2006 Jose worked with Placer Dome (now Barrick Gold), ultimately serving as Vice President, General Counsel and Secretary for Placer Dome Americas based in the US.

GORDON RICHARDS – Director

Mr. Richards has over 40 years experience as an exploration geologist in Western North America, Africa, India and Mexico. He graduated in Engineering from The University of British Columbia with a B.A.Sc., 1968 and M.A. Sc., 1973.



For more information contact
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